

# Rose Merc.Limited

(CIN:L24110MH1985PLC035078)

Address:Office No:15/B/4, New Sion CHS SIES College, Behind D Mart,  
Sion West ,Mumbai MH 400022, India

Email ID:rmltd1985@gmail.com Tele: 022-60602179 Website: www.rosemerc.in

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20<sup>th</sup> June, 2023

To,

**BSE Limited**

**Corporate relationship Department**

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai- 400001

**Scrip Code : 512115**

**Scrip ID : ROSEMER**

**Kind Att. Corporate Relationship Department**

**Subject: In Compliance of Regulation 30 of SEBI (LODR) Regulations, 2015 – Revised Outcome of Board meeting**

Dear Sir/Madam,

In continuation of outcome of Board Meeting filed by the Company with BSE on 19<sup>th</sup> June, 2023, we would like to submit the following two revised transaction to rectify inadvertent errors in the document filed originally-

The Board of Directors of the Company have, at their meeting held today, i.e., Monday, June 19<sup>th</sup>, 2023, inter alia, deliberated, discussed and approved the following-

1. The offer, issuance and allotment of the following subject to approval of the shareholders in the ensuing General Meeting:
  - a. 3,05,000 Equity Warrants convertible into 3,05,000 equity shares of face value Rs. 10/- at a price determined in accordance with Chapter V of the SEBI ICDR Regulations on Preferential Basis to Non-promoters for cash read with the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed herewith as Annexure A

*Remarks- In the earlier disclosure, issuance of 2,95,000 Equity Warrants was mentioned inadvertently. The Board has approved and proposed issuance of 3,05,000 Equity Warrants and the corrected list of Investors is provided in Annexure A.*

2. Incorporation of a company in the name of Jadhav Rose Merc Sports Pvt Ltd or any name as per the approval of MCA with 49% shareholding of Rose Merc Limited to do business of owning sports league for wrestling and other contact sports.

*Remarks-The disclosure filed stated Incorporation of Wholly owned subsidiary wherein Rose Merc Limited would hold 49% stake. However, such proposed Company will only be an Associate of Rose Merc Limited as per the provisions of Companies Act, 2013 and will not be a Wholly owned subsidiary or a subsidiary.*

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Sr. No.	Details to be disclosed - Acquisition (including agreement to acquire)	Details
A	Name of the target entity, details in brief such as size, turnover etc.	JADHAV ROSE MERC LIMITED OR AS MAY BE APPROVED BY MCA
B	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition will not fall within related party transaction and the promoter/promoter group/group companies of the Company have no interest in the entity whose shares are being purchased.
C	Industry to which the entity being acquired belongs;	PROMOTING SPORTS IN INDIA AND ABROAD
D	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This acquisition would allow our company to utilize better synergies of scale
E	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
F	Indicative time period for completion of the acquisition;	Not applicable.
G	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash
H	Cost of acquisition or the price at which the shares are acquired;	Rs 49,000
I	Percentage of shareholding / control acquired and / or number of shares acquired;	49%
J	Brief background about the entity acquired in terms of	The Company is in the process of Incorporation and will be in to the business of promoting sports in india and

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	products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	abroad
K	Country in which the acquired entity has presence	India
L	Any other significant information in brief	-

Please note the above details were however filed correctly in respective applicable XBRL.

The meeting commenced at 5.00 p.m. and concluded at 8.20 p.m

We request you to take the above revisions on record and oblige.

For **ROSE MERC LIMITED**

Nooruddin Mohammed Shaikh

Wholetime Director

DIN: 09660481

Date:20-06-2023

Place: Mumbai

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## Annexure A

Sr. No.	Particulars	Remarks																														
1	Type of securities proposed to be issued	Equity Warrants convertible into Equity Shares of face value Rs. 10/- per share.																														
2	Type of issuance	Preferential Issue																														
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 3,05,000 Equity Convertible Warrants of face value Rs. 10/- per share.																														
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Name</th><th>No. of warrants to be issued</th></tr></thead><tbody><tr><td>1</td><td>Uday Sait</td><td>50,000</td></tr><tr><td>2</td><td>Suhas Kale</td><td>50,000</td></tr><tr><td>3</td><td>Tony Lalchand Nawani</td><td>5,000</td></tr><tr><td>4</td><td>Gaurav Tripathi</td><td>25,000</td></tr><tr><td>5</td><td>Renu Kharti</td><td>15,000</td></tr><tr><td>6</td><td>Chaitanya Vaidya</td><td>1,00,000</td></tr><tr><td>7</td><td>Dattatray Rajaram Jadhav</td><td>50,000</td></tr><tr><td>8</td><td>Sailesh Pethe</td><td>10,000</td></tr><tr><td></td><td>Total</td><td>3,05,000</td></tr></tbody></table>	Sr. No.	Name	No. of warrants to be issued	1	Uday Sait	50,000	2	Suhas Kale	50,000	3	Tony Lalchand Nawani	5,000	4	Gaurav Tripathi	25,000	5	Renu Kharti	15,000	6	Chaitanya Vaidya	1,00,000	7	Dattatray Rajaram Jadhav	50,000	8	Sailesh Pethe	10,000		Total	3,05,000
Sr. No.	Name	No. of warrants to be issued																														
1	Uday Sait	50,000																														
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7	Dattatray Rajaram Jadhav	50,000																														
8	Sailesh Pethe	10,000																														
	Total	3,05,000																														
5	Issue Price	Issue at price of upto Rs. 100/- (including premium of Rs. 90/-) each subject to Chapter V of SEBI ICDR Regulations and Valuation Report as may be required.																														