



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L24110MH1985PLC035078

To

Date: 3rd August,2023

The General Manager

Department of Corporate Services BSE Limited

P. J. Towers, Dalal Street,

Mumbai — 400001

Dear Sir/Madam,

Sub: Intimation of Issue of 3,60,000 Equity Warrants

Ref: Rose Mere Limited. (Security Id: ROSE MER, Code: 512115)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part A of the Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the shareholders in their meeting held on Thursday, August 03, 2023, through Video Conferencing (“VC”)/Other Audio Visual Means (“OVAM”) have approved issue, offer and allotment of 3,60,000 (Three Lakhs Sixty Thousand) warrants convertible (Convertible Warrants) into equivalent number of equity shares of the Company of face value of Rs. 10/- (Rupee Ten Only) each (“Equity Shares”), in dematerialized form, on Preferential allotment basis, to non promoters at a price of Rs. 100/- (Rupees One Hundred Only) per share (including premium of Rs. 90/- (Rupees Ninety Only) per equity share, further disclosure of which as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed herewith as **Annexure A**



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L24110MH1985PLC035078

Annexure A

Sr. No.	Particulars	Remarks																																				
1	Type of securities proposed to be issued	Equity Warrants convertible into Equity Shares of face value Rs. 10/- per share.																																				
2	Type of issuance	Preferential Issue																																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 3,60,000 Equity Convertible Warrants of face value Rs. 10/- per share.																																				
4	Names of the investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Name</th><th>No. of warrants to be issued</th></tr></thead><tbody><tr><td>1</td><td>UdaySait</td><td>50,000</td></tr><tr><td>2</td><td>Suhas Kale</td><td>50,000</td></tr><tr><td>3</td><td>Tony LalchandNawani</td><td>5,000</td></tr><tr><td>4</td><td>GauravTripathi</td><td>25,000</td></tr><tr><td>5</td><td>RenuKharti</td><td>15,000</td></tr><tr><td>6</td><td>ChaitanyaVaidya</td><td>1,00,000</td></tr><tr><td>7</td><td>DattatrayRajaramJadhav</td><td>50,000</td></tr><tr><td>8</td><td>SaileshPethe</td><td>10,000</td></tr><tr><td>9</td><td>VijaykumarGaurat</td><td>5,000</td></tr><tr><td>10</td><td>Atul Jain</td><td>50,000</td></tr><tr><td></td><td>Total</td><td>3,60,000</td></tr></tbody></table>	Sr. No.	Name	No. of warrants to be issued	1	UdaySait	50,000	2	Suhas Kale	50,000	3	Tony LalchandNawani	5,000	4	GauravTripathi	25,000	5	RenuKharti	15,000	6	ChaitanyaVaidya	1,00,000	7	DattatrayRajaramJadhav	50,000	8	SaileshPethe	10,000	9	VijaykumarGaurat	5,000	10	Atul Jain	50,000		Total	3,60,000
Sr. No.	Name	No. of warrants to be issued																																				
1	UdaySait	50,000																																				
2	Suhas Kale	50,000																																				
3	Tony LalchandNawani	5,000																																				
4	GauravTripathi	25,000																																				
5	RenuKharti	15,000																																				
6	ChaitanyaVaidya	1,00,000																																				
7	DattatrayRajaramJadhav	50,000																																				
8	SaileshPethe	10,000																																				
9	VijaykumarGaurat	5,000																																				
10	Atul Jain	50,000																																				
	Total	3,60,000																																				
5	Issue Price	Issue at price of uptoRs. 100/- (including premium of Rs. 90/-) each subject to Chapter V of SEBI ICDR Regulations and Valuation Report as may be required.																																				



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L24110MH1985PLC035078

Kindly acknowledge and take on record the same

For ROSE MERC LIMITED

NOORUDDIN MOHAMMED SHAIKH

Wholetime Director

DIN: 09660481

Place :Mumbai

Date: 3rd August,2023