

Rose Merc. Limited

(CIN:L24110MH1985PLC035078)

Address: Office No:12, Priyadarshani Roj Bazar Soc, Sector- 10, Khanda Colony,
New Panvel (West), Mumbai, Maharashtra- 410206, India
Email ID:rmltd1985@gmail.comTele: 022-60602179

To,
Deputy General Manager
Listing Department,
BSE Limited
P J Towers, Dalal Street,
Mumbai- 400021.

Date: January 13, 2023

Dear Sir/Madam,

Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code No.: 512115

This is to inform you that the meeting of the Allotment Committee constituted by the Board of Directors of the Company was held today on Thursday, January 12, 2023 at 12:30 P.M.at the Registered Office of the Company situated at Office No: 12, Priyadarshani Roj Bazar Soc, Sector- 10, Khanda Colony,New Panvel (West), Mumbai-410206, Maharashtra, India. inter alia, has considered and approved the allotment of 4,17,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants.

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure (requirements) Regulations, 2015 is annexed hereto and marked as "Annexure A"

The Board Meeting commenced at 12:30 p.m. and concluded on 01:00 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Kirti Savla
Managing Director
DIN: 02003878

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Annexure A

Sr. No.	Particulars	Details																													
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Equity shares allotted upon conversion of convertible warrants																													
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Preferential Allotment																													
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 4,17,000 fully paid up equity shares having face value of Rs.10/-each.																													
4.	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs. 2,11,60,000 consisting of 21,16,000 equity shares of Rs.10/-each. Bifurcation as follows: (a) Existing Share Capital-16,99,000 equity shares of face value Rs. 10/- per share aggregating to Rs. 1,69,90,000. (b) Equity Share Capital added upon Conversion of warrants - 4,17,000 equity shares of face value Rs. 10/- per share aggregating Rs.41,70,000/-																													
	(ii) issue price / allotted price (in case of convertibles),	Rs. 24.25 (including premium of Rs. 14.25) as determined in accordance with Regulation 165 read with 166A of SEBI (ICDR) Regulations																													
	(iii) Name of Allottees:																														
	<table border="1"><thead><tr><th>Sr No.</th><th>Name of the Allottees</th><th>Category</th><th>No. of warrants allotted</th></tr></thead><tbody><tr><td>1</td><td>Bijal Himanshu Gandhi</td><td>Non-Promoter</td><td>1,00,000</td></tr><tr><td>2</td><td>Jovita Himanshu Gandhi</td><td>Non-Promoter</td><td>75,000</td></tr><tr><td>3</td><td>Khushboo Himanshu Gandhi</td><td>Non-Promoter</td><td>75,000</td></tr><tr><td>4</td><td>K A Gandhi (HUF)</td><td>Non-Promoter</td><td>84,000</td></tr><tr><td>5</td><td>Mukesh Jugaldas Desai</td><td>Non-Promoter</td><td>83,000</td></tr><tr><td></td><td>Total</td><td>Non-Promoter</td><td>4,17,000</td></tr></tbody></table>	Sr No.	Name of the Allottees	Category	No. of warrants allotted	1	Bijal Himanshu Gandhi	Non-Promoter	1,00,000	2	Jovita Himanshu Gandhi	Non-Promoter	75,000	3	Khushboo Himanshu Gandhi	Non-Promoter	75,000	4	K A Gandhi (HUF)	Non-Promoter	84,000	5	Mukesh Jugaldas Desai	Non-Promoter	83,000		Total	Non-Promoter	4,17,000		
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	Total	Non-Promoter	4,17,000																												
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																													

For Rose Merc Limited

Kirti Savla
Managing Director
DIN: 02003878