

Rose Merc. Limited

(CIN:L24110MH1985PLC035078)

Address: Office No:12, Priyadarshani Roj Bazar Soc, Sector- 10, Khanda Colony,
New Panvel (West), Mumbai, Maharashtra- 410206, India
Email ID: rmltd1985@gmail.com Tele: 022-60602179

To,
Deputy General Manager
Listing Department,
BSE Limited
P J Towers, Dalal Street,
Mumbai- 400021.

Date: September 21, 2022

Dear Sir/Madam,

Sub: Outcome of Board Meeting

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code No.: 523896

This is to inform you that the meeting of the Board of Directors of the Company was held today a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, September 21, 2022 at 11.30 A.M. at the Registered Office of the Company. It discussed and approved the matter with respect to the issuance of warrants convertible into equity shares of face value Rs. 10/- each of the Company to non-promoters on preferential basis under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), we hereby inform you that:

1. The Company in its Board Meeting dated September 21, 2022, have allotted 10,92,000 warrants convertible into Equity Shares of Rs.10/- each of the Company, at a price of Rs. 24.25 per Shares (Including premium of Rs. 14.25 per Shares) on a preferential basis to following investors:

Sr. No.	Name of the Investor	No. of Warrants Allotted
1	Vaishali Parkar Kumar	4,75,000
2	Khushboo Himanshu Gandhi	75,000
3	Jovita Himanshu Gandhi	75,000
4	Bijal Himanshu Gandhi	1,00,000
5	Mrudul Girish Gokhale	50,000
6	Mukesh Jugaldas Desai	83,000
7	Priyadarshi Vishwanath Srivastava	50,000
8	Punam Arora	50,000
9	Sudhir Vaman Padiyar	50,000
10	K A Gandhi HUF	84,000
	Total	10,92,000

The equity shares to be allotted upon conversion of warrants shall rank pari-passu with existing Equity Shares of the Company in all respect.

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2. Approved the constitution of the Allotment Committee of the Board consisting of the following members:

Sr.No.	Name of the Person	Category of Directorship	Position
1	Nooruddin Mohammed Shaikh	Director	Chairman
2	Kirti Chunilal Savla	Managing Director	Member
3	Gopal Shah	Independent Director	Member

The Board meeting commenced at 11:30 a.m. and concluded at 5:30 p.m.

You are requested to take the above on record and do the needful and oblige.

For Rose Merc Limited

Kirti Savla
Managing Director
DIN No.: 02003878