



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

Date: 20<sup>th</sup> October, 2023

To,  
**The Deputy Manager**  
Corporate Relations Department,  
Bombay Stock Exchange Limited  
P. J. Towers, Dalal Street,  
Mumbai-400001

Fax No: 2272 2061/41/39/37

Dear Sir,

**Ref No: - Company Code No. - 512115**

**Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended September , 2023.**

As per Exchange circular no. List/Comp/05/2017-18 dated June 14, 2017, all listed entities with BSE, are required to file the "Reconciliation of Share Capital Audit Report (Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018" in XBRL mode along with the submission of the original Share Capital Audit Report in PDF mode.

In view of the above circular, we are hereby filing the said report in PDF mode.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**FOR ROSE MERC LIMITED**

**NOORUDDIN MOHAMMED SHAIKH**

**Whole-time Director**

**DIN: 09660481**

Place: Mumbai

Date: 20<sup>th</sup> October, 2023

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS ON SEPTEMBER 30, 2023**

1 For Quarter Ended	30th September, 2023
2 ISIN :	INE649C01012
3 Face Value :	Rs.10/-
4 Name of the company	ROSE MERC LIMITED
5 Registered Office Address	15/B/4, New Sion CHS, SIES College, Behind D Mart, Sion West, Mumbai - 400022
6 Correspondence Address	15/B/4, New Sion CHS, SIES College, Behind D Mart, Sion West, Mumbai - 400022
7 Telephone & Fax Nos.	022-35138397
8 Email address	info@rosemerc.in
9 Name of the Stock Exchanges where the Company's securities are listed :	BSE Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3974000	100%
11 Listed Capital (Exchange -wise)(as per company record)	3178000	79.97%
12 Held in dematerialised form In CDSL	1363542	34.31%
13 Held in dematerialised form In NSDL	1714993	43.16%
14 Physical	99465	2.50%
15 Total No. of Shares (12+13+14)	3178000	79.97%

16 Reasons for difference if any, between (10&amp;11), (11&amp;15)

There is a difference of 7,96,000 Equity Shares which was issued through Conversion of warrants for which listing approval is pending from BSE Limited.

Reasons for difference if any, between (10&amp;15)

There is a difference of 7,96,000 Equity Shares which was issued through Conversion of warrants for which listing approval is pending from BSE Limited.

17 Certifying the details of changes in share capital during the quarter under consideration as per table below :

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. pending for SE (Specify Names)
Issue Equity Shares through Conversion of warrants	362000	Applied	BSE Limited	Yes	Yes	N.A.
Issue Equity Shares through Conversion of warrants	106000	Applied and Awaited	BSE Limited	Yes	Yes	N.A.



Issue Equity Shares through Conversion of warrants	176000	Applied and Awaited	BSE Limited	Yes	Yes	N.A.
Issue Equity Shares through Conversion of warrants	514000	Applied and Awaited	BSE Limited	No	No	N.A.

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of members is updated (Yes / No ) Yes  
If not, updated upto which date
- 19 Reference of Previous quarter with regards to excess dematerialised shares, if any. N.A.
- 20 Has the company resolved the matter metioned in point no. 19 above in the current quarter ? If not, reasons why? N.A.
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21	N.A.	N.A.	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the company Mr. Nooruddin Mohammed Shaikh  
Room no. 105, 1st Floor, City Park,  
Sharifa Road, Raza Masjid, Amrut Nagar  
Mumbra, Thane - 400612  
Tel: +919892060540
- 23 Name, Address, Tel. & Fax No., Regn. No. Of the Auditor CS Deepak Prakash Rane  
Practising Company Secretary  
501, 5th Floor, Sheetal Dwar, Daftary Road, Shivaji Chowk,  
Near Centre Plaza Mall, Malad East, Mumbai-400097  
Regn. No. 24110; C P No 8717  
Mobile No. 9869218182
- 24 Appointment of common agency for share registry work, If Yes (name & address) Link Intime India Private Limited  
C - 101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg,  
Vikhroli (West), Mumbai - 400 083  
Tel 022 - 49186200, Fax: 022 - 49186195  
Email: rnt.helpdesk@linkintime.co.in
- 25 Any other detail that the auditor may like to provide (e.g. BIFR compny , delisting from SE, company changed its name etc.) N.A.

Date: October 20, 2023  
Place: Mumbai



*Deepak Prakash Rane*

**Deepak Prakash Rane**  
Company Secretary  
Mem. No. 24110  
CP No. 8717  
UDIN: - A024110E001394963  
Peer Review No: - 2063/2022