



GSTIN: 27AACCR3663B1ZM CIN: L24110MH1985PLC035078

Date: August 19, 2023,

To,

The Corporate Relations Department,

BSE Limited,

P] Tower, Dalal Street, Fort,

Mumbai-400001

BSE Scrip Code: 512115Scrip ID: ROSEMER

<u>Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company</u>

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the meeting of Allotment Committee constituted by the Board of Directors of Rose Merc Limited was held today, i.e. Saturday, 19th August, 2023 at 4.15 P.M. and concluded at 5.15 P.M. at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra,inter alia, has considered and approved the allotment of 1,06,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:





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Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Price per warrant (25% of the issue price)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money (In Rs.)	Warrant s to be converte d into equity	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price (In Rs.)	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money (In Rs.)
1	Anant Balkrishn a More	25,000	50.00	12.50	312,500.00	13,000	487,500.00	4,87,500
2	Rajen Hemchan d Gada	80,000	50.00	12.50	1,000,000.00	25,000	937,500.00	937,500
3	Saanvi Prayag Shelatkar	50,000	50.00	12.50	625,000.00	18,000	675,000.00	675,000
4	Uday Damodar Tardalkar	50,000	50.00	12.50	625,000.00	50,000	1,875,000.00	1,875,000

The Committee Meeting commenced at 4.15 p.m. and concluded on 5.15 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Nooruddin Mohammed Shaikh

Director

DIN: 09660481



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Annexure A

Sr. No	Particulars			Details					
1	Type of securities proposed to be issued (Viz. equity shares, convertibles etc.			Equity shares					
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions Placement, preferential allotment etc.			Conversion of Equity Warrants issued on preferential basis.					
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued			Total number of securities allotted 1,06,000 fully paid up equity shares having face value of Rs.10/each.					
4	ln case (i)	of preferential issue: outcome of the subscription	1	Upon allotment of shares, the post allotment paid-up capital stands at $Rs - 3,28,40,000$ consisting of - 32,84,000 Equity shares of $Rs.10$ /-each.					
				Bifurcation as follows: (a) Existing Share Capital- 3,17,80,00 equity shares of face value Rs. 10/- per share aggregating to Rs3,17,80,000					
				(b) Equity Share Capital added upon Conversion of Warrants – 1,06,000 equity shares of face value Rs. 10/- per share aggregating Rs.10,60,000 /					
		e price / allotted price ase of convertibles),		a .Rs. 50.00(including premium of Rs 40.00) for 1,06,000 Warrants as determined in accordance with Regulation 165 read with 166A of SEBI (ICDR) Regulations.					
	(iii) Name of Allottees:								
	Sr.no Name of the Allottees Ca			tegory No. of warrants allotted					
				on-Promoter	13,000				
	2 Rajen Hemchand Gada No		No	on-Promoter	25,000				
	3 Saanvi Prayag Shelatkar No			on-Promoter	18,000				
	4 Uday Damodar Tardalkar No			on-Promoter	50,000				
			To	tal	1,06,000				
5	proposa	eancellation or termination of issuance of securiting reasons thereof	of ies	Not Applicable					





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