



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L24110MH1985PLC035078

Date: August 23, 2023,

To,
The Corporate Relations Department,
BSE Limited,
P] Tower, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115Scrip ID: ROSEMER

Subject: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the meeting of Allotment Committee constituted by the Board of Directors of **Rose Merc Limited** was held today, i.e. Wednesday, **23rd August, 2023 at 5.00P.M. and concluded on 5.45 P.M.** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of 176,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:



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Sr No .	Name of Allottees	Total No. of warrants issued	Issue price Per Warrant s (In Rs.)	Price per warrant (25% of the issue price) (In Rs.)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money (In Rs.)	Warrant s to be converted into equity	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price (In Rs.)	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money (In Rs.)
1	Vaishali Parkar Kumar	475,000	24.25	6.0625	2,879,687.00	55,000	1,000,313.00	1,000,313.00
2	Padmaja Suresh Ambekar	475,000	24.25	6.0625	2,879,687.00	60,000	1,091,250.00	1,091,250.00
3	Nipa Anil Haria	475,000	24.25	6.0625	2,879,687.00	61,000	1,109,438.00	1,109,438.00

The Committee Meeting commenced at 5.00 p.m. and concluded on 5.45 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Nooruddin Mohammed Shaikh

Director

DIN: 09660481



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Annexure A

Sr. No	Particulars	Details																				
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Equity shares																				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 176,000 fully paid up equity shares having face value of Rs.10/-each.																				
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs – 34,600,000 consisting of 34,60,000 equity shares of Rs.10/-each. Bifurcation as follows: (a) Existing Share Capital - 32,84,000 equity shares of face value Rs. 10/- per share aggregating to Rs.- 32,840,000/- (b) Equity Share Capital added upon Conversion of warrants - 176,000 equity shares of face value Rs. 10/- per share aggregating Rs.- 17,60,000/																				
	(ii) issue price / allotted price (in case of convertibles),	a.Rs.- 24.25 (including premium of Rs.- 14.25) for 176,000 Warrants as determined in accordance with Regulation 165 read with 166A of SEBI (ICDR) Regulations.																				
	(iii) Name of Allottees:																					
	<table border="1"><thead><tr><th>Sr.n o</th><th>Name of the Allottees</th><th>Category</th><th>No. of warrants allotted</th></tr></thead><tbody><tr><td>1</td><td>Vaishali Parkar Kumar</td><td>Non-Promoter</td><td>55,000</td></tr><tr><td>2</td><td>Padmaja Suresh Ambekar</td><td>Non-Promoter</td><td>60,000</td></tr><tr><td>3</td><td>Nipa Anil Haria</td><td>Non-Promoter</td><td>61,000</td></tr><tr><td></td><td>Total</td><td></td><td>176,000</td></tr></tbody></table>	Sr.n o	Name of the Allottees	Category	No. of warrants allotted	1	Vaishali Parkar Kumar	Non-Promoter	55,000	2	Padmaja Suresh Ambekar	Non-Promoter	60,000	3	Nipa Anil Haria	Non-Promoter	61,000		Total		176,000	
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3	Nipa Anil Haria	Non-Promoter	61,000																			
	Total		176,000																			
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																				



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