



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

**Date: January 11, 2024**

To,

**BSE Limited**

**Corporate Relationship Department**

**Phiroze Jeejeebhoy Towers**

**Dalal Street, Fort**

**Mumbai - 400001**

**Kind Attention: Corporate Relationship Department**

**BSE Script Code: 512115; Scrip ID: ROSEMER**

**Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in relation to the termination of the Share Purchase Agreement**

**Dear Sir/Madam,**

Reference is made to the intimation filed by Rose Merc Limited (“**Rose Merc**”) with the Stock Exchange on January 09, 2024.

In furtherance to the aforesaid intimation, we wish to inform the Stock Exchange that Rose Merc along with Abaca Care Private Limited (“**Abaca**”) and the existing shareholders of Abaca have executed a termination letter dated January 11, 2024, to record the termination of the Share Purchase Agreement dated September 06, 2023 (“**SPA**”). Upon execution of the aforesaid termination letter, the SPA stands terminated in its entirety.

We have set out the requisite disclosures in **Annexure A**.

We request the Stock Exchange to take on record the aforesaid and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully

**For Rose Merc Limited**

**Vaishali Parkar Kumar**

**Executive Director**

**DIN: 09159108**



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### Annexure A

**Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.**

No	Particulars	Details
1.	Name of parties to the agreement	<ul style="list-style-type: none"><li>Rose Merc Limited</li><li>Dr. Arati Shah</li><li>Mahendra Dahisaria</li><li>Abaca Care Private Limited</li></ul>
2.	Nature of the agreement	Share Purchase Agreement dated September,06,2023 and termination Letter dated January 11,2024
3.	Date of execution of the agreement	Share Purchase Agreement dated September,06,2023 and termination Letter dated January 11,2024
4.	Details of amendment and impact thereof or reasons of termination and impact thereof	<p>Due to certain technical commercial difficulties, the parties to the SPA were unable to fulfil certain conditions and consummate the transactions contemplated under the SPA within the timelines agreed thereunder.</p> <p>In view of the aforesaid, the parties to the SPA have executed the Termination Letter, to record the termination of the SPA.</p> <p>Upon execution of the Termination Letter, the SPA stands terminated in its entirety.</p>