



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

**Date: 30<sup>th</sup> January,2024**

To,  
The Deputy Manager,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**BSE Scrip Code:512115 Scrip ID:ROSEMER**

**Subject: Statement of Deviation(s) or Variation(s) for the Quarter ended on 31<sup>st</sup> December, 2023.**

Ref: Security Code – 512115 ISIN: INE649C01012

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'), We enclose herewith Statement of Deviation(s) or Variation(s) for the quarter ended on 31<sup>st</sup> December,2023 as **Annexure A**. The said statement has been reviewed by Audit Committee at their meeting held on 15<sup>th</sup> January, 2024.

Request you to take the same on your records.

Thanking You,  
Yours faithfully,

For Rose Merc Limited

Vaishali Parkar Kumar  
Executive Director  
DIN: 09159108



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**Annexure A**

**Statement of Deviation / Variation in utilisation of funds raised**

Name of listed entity : Rose Merc Limited

Mode of Fund Raising	Others					
Description of mode of fund raising (Applicable in case of others is selected)	Conversion of warrants					
Date of Raising Funds	<ul style="list-style-type: none"><li>• 7<sup>th</sup> November,2023</li><li>• 22<sup>nd</sup> November,2023</li><li>• 12<sup>th</sup> December,2023</li></ul>					
Amount Raised (in Rs. Crores)	<ul style="list-style-type: none"><li>• Rs. 0.264</li><li>• Rs. 0.047</li><li>• Rs. 0.300</li></ul>					
Report filed for Quarter ended	31-12-2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	-					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-					
If Yes, Date of shareholder Approval	-					
Explanation for the Deviation / Variation	-					
Comments of the Audit Committee after review	-					
Comments of the auditors, if any	-					
Objects for which funds have been raised and where there has been a deviation, in the following table	-					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
-	-	-	-	-	-	-



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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

**Thanking You,  
Yours faithfully,**

**For Rose Merc Limited**

**Vaishali Parkar Kumar  
Executive Director  
DIN: 09159108**