



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Date: 22nd May, 2024

To,
The Deputy Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

BSE Scrip Code:512115 Scrip ID:ROSEMER

Subject: Statement of Deviation(s) or Variation(s)for the Quarter ended on 31st March, 2024.

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'), We enclose herewith Statement of Deviation(s) or Variation(s) for the quarter ended on 31st March, 2024 as **Annexure A**. The said statement has been reviewed by Audit Committee at their meeting held on 14th May, 2024.

Request you to take the same on your records.

Thanking You,
Yours faithfully,

For Rose Merc Limited

Vaishali Parkar Kumar
Executive Director
DIN: 09159108



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Annexure A

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity : Rose Merc Limited

Mode of Fund Raising	Others
Description of mode of fund raising (Applicable in case of others is selected)	Allotment of Warrants Allotment of Equity Shares Conversion of warrants
Date of Raising Funds	<ul style="list-style-type: none">• 02nd January,2024 - Allotment of Warrants• 25th January,2024 - Conversion of warrants• 27th February,2024 - Allotment of Equity Shares• 06th March, 2024 - Allotment of Warrants• 11th March, 2024 - Allotment of Warrants
Amount Raised (in Rs. Crores)	<ul style="list-style-type: none">• Rs. 0.65• Rs. 0.764• Rs. 1.0125• Rs. 1.454• Rs. 1.506
Report filed for Quarter ended	31-03-2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	-
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-



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Objects for which funds have been raised and where there has been a deviation, in the following table			-			
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
-	-	-	-	-	-	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

**Thanking You,
Yours faithfully,**

For Rose Merc Limited

**VaishaliParkar Kumar
Executive Director
DIN: 09159108**