

Date: July 18, 2024

To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of **Rose Merc Limited** at its meeting held today, i.e. **Thursday, July 18, 2024** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of 20,000 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Warrants to be converted into equity	Price per warrant (25% of the issue price)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money
					(In Rs.)	(In Rs.)	(In Rs.)	(In Rs.)
1	Uday Sait	50,000	100.00	20,000	25.00	12,50,000.00	75.00	15,00,000.00

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

The Committee Meeting commenced at 4:30 p.m. and concluded on 5:15 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Vaishali Parkar Kumar
Executive Director
DIN: 09159108



Annexure A

Sr. No	Particulars	Details								
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 20,000 fully paid up equity shares having face value of Rs.10/-each.								
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs. 4,59,52,660/- consisting of equity shares of 45,95,266 Rs.10/- each. Bifurcation as follows: (a). Existing Share Capital - 45,75,266 equity shares of face value Rs. 10/- per share aggregating to Rs. 4,57,52,660/- (b). Equity Share Capital added upon Conversion of warrants – 20,000 equity shares of face value Rs. 10/- per share aggregating Rs. 2,00,000/-								
	(ii) issue price / allotted price (in case of convertibles),	Rs. 100/- (including premium of Rs. 90/-) per warrant.								
	(iii) Name of Allottees:									
		<table border="1"> <thead> <tr> <th>Sr.no</th> <th>Name of the Allottees</th> <th>Category</th> <th>No. of equity shares allotted upon conversion of warrants</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Uday Sait</td> <td>Non-Promoter</td> <td>20,000</td> </tr> </tbody> </table>	Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants	1	Uday Sait	Non-Promoter	20,000
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1	Uday Sait	Non-Promoter	20,000							
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable								