

Date: 30/06/2025

To,
BSE Limited,
Department of Corporate Services,
Floor 25, P.J. Tower, Dalal Street,
Mumbai-400 001

Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Script Code 512115, Rose Merc Limited.

Dear Sir,

We would like to inform you that we have acquired 111109 shares of **Rose Merc Limited** Conversion of warrants into equity shares through Preferential Issue of the Company hence. In view of the same, we are submitting Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledge receipt of the same.

Thanking You.

Yours Faithfully,

For Capital Square Financial Services Private Limited

SUNIL KUMAR
SATPAL MANOCHA

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KUMAR SATPAL MANOCHA
Date: 2025.06.30 18:21:50
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Sunil Kumar Manocha

Director

(DIN: 01888466)



CC To:

M/s Rose Merc Limited

Regis. Off:

Office no:15/B/4, New Sion CHS,

Opp SIES College, Behind D Mart,

Sion West, Mumbai, Maharashtra, 400022

CAPITALSQUARE FINANCIAL SERVICES PRIVATE LIMITED

Regd. Address : 208, 2nd Floor, AARPEE Centre, MIDC Road No. 11, Andheri (E), Mumbai 400093, India.

Tel - +91 22 66849999 Fax - +91 22 66849998 | CIN No. U67190MH2008PTC177744 | Website : www.capitalsquare.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|---|
| Name of the Target Company (TC) | M/s Rose Merc Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire | Capital Square Financial Services Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights Capital Square Financial Services Private Limited | 2,22,225 | 4.37 | 3.51 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 2,22,225 | 4.37 | 3.51 |
| Details of Acquisition: | | | |
| a) Shares carrying voting rights acquired Capital Square Financial Services Private Limited | 1,11,109 | 2.14 | 1.76 |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 1,11,109 | 2.14 | 1.76 |
| After the acquisition, holding of acquirer along with PACs of: | | | |



SUNIL KUMAR
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| | | | |
|---|--|-------------|-------------|
| a) Shares carrying voting rights Capital Square Financial Services Private Limited | 3,33,334 | 6.42 | 5.27 |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 3,33,334 | 6.42 | 5.27 |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | 1,11,109 Equity shares allotted pursuant to conversion of Equity Warrants allotted on Preferential Allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares of face value Rs. 10 per share | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | June 26, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition. | Rs.5,08,08,250/- divided into 50,80,025 equity shares of Rs.10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.5,19,59,340/- divided into 51,95,934 equity shares of Rs.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.6,32,31,360/- divided into 63,23,136 equity shares of Rs.10/- each | | |

For Capital Square Financial Services Private Limited

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Director
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