

SUNIL KUMAR MANOCHA

1301, 13th floor, Oberoi Prisma, Jogeshwari- Vikhroli Link Road, Jogeshwari-East,
Mumbai – 400060

Cell: 9867009713 Email: sunilmanocha@gmail.com

July 9, 2025

To,
BSE Limited,
Department of Corporate Services,
Floor25, P.J. Tower, Dalal Street,
Mumbai-400 001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Script Code 512115, Rose Merc Limited

Dear Sir,

I would like to inform you that I have acquired shares of **Rose Merc Limited** Conversion of warrants into equity shares through Preferential Issue of the Company hence. In view of the same, I am submitting Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledged the receipt of the same.

Thanking You.
Yours Faithfully,

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Digitally signed
by SUNIL KUMAR
SATPAL
MANOCHA
Date: 2025.07.09
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Sunil Kumar Manocha

CC To:

M/s Rose Merc Limited
Regis. Off: Office no:15/B/4, New Sion CHS,
Opp SIES College, Behind D Mart, Sion West,
Mumbai, Maharashtra, 400022.

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Rose Merc Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sunil Manocha		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Acquisition under consideration, holding of :			
a) Shares carrying voting rights Sunil Manocha	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c)	Nil	Nil	Nil
Details of Acquisition/Sale:			
a) Shares carrying voting rights acquired/ sold Sunil Manocha	166667	3.21%	2.70%
b) VRs acquired / sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
d) Shares encumbered / invoked / released by the acquirer	N.A	N.A	N.A
e) Total (a+b+c)	166667	3.21%	2.70%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired Sunil Manocha	166667	3.21%	2.70%
b) Shares encumbered with the acquirer	N.A	N.A	N.A
c) VRs otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
e) Total (a+b+c)	166667	3.21%	2.70%
Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	1,66,667 Equity shares allotted pursuant to conversion of Equity Warrants allotted on Preferential Allotment.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 7, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.5,36,26,010/- divided into 53,62,601 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.5,52,92,680/- divided into 55,29,268 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.6,18,81,360/- divided into 61,88,136 equity shares of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Sunil Kumar Manocha

Place: Mumbai