



ROSE MERC LIMITED

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15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Date: November 27, 2025

To,
The Corporate Relations Department,
BSE Limited,
P J Towers, Dalal Street,
Fort, Mumbai-400001

BSE Scrip Code: 512115
Scrip ID: ROSEMER

Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in relation to the acquisition of shares in M/S. Refectio Private Limited.

Dear Sir/Madam,

We would like to inform the Stock Exchange that Moda Orama Ventures Private Limited, a subsidiary of Rose Merc Limited, has acquired 50% of the shares of M/s Refectio Private Limited. As a result, M/s Refectio Private Limited has become an associate company of the subsidiary, Moda Orama Ventures Private Limited, and therefore an associate company of the Rose Merc group.

We have set out the requisite disclosures in relation to the acquisition in **Annexure A**.

We request the Stock Exchange to take on record the aforesaid and acknowledge the receipt of the same.

Thanking You,
Yours Faithfully
For Rose Merc Limited

**Vaishali Parkar Kumar
Executive Director
DIN: 09159108**

Annexure A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Particulars	Details
Name of the Target Entity, details in brief such as size, turnover etc.	Refectio Private Limited Refectio Private Limited is newly incorporated hence details of Size, Turnover is not available.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	Not a related party transaction. The Promoter/ Promoter Group/Group Companies do not have any interest in Refectio Private Limited.
Industry to which the entity being acquired belongs	Textile industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of Target Entity, if its business is outside the main line of business of the listed entity)	Refectio Private Limited is floated with the objective to carry on all or any of the business of designers, manufacturers and agents for the sale of, and dealers in clothing and wearing apparel of every description and to establish, promote, manage and retail multiple brands as well as stores and other outlets, dealing in single or multiple brands of garments, fabrics, accessories, foods and other consumer products and for such purpose to act as a brand owner, licensee, franchisee, representative or distributor.
Brief details of any governmental or regulatory approvals required for the acquisition	Nil



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Particulars	Details
Indicative time period for completion of the acquisition	NA
Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
Cost of acquisition or the price at which the shares are acquired	Rs. 50,000
Percentage of shareholding/control acquired and/or number of shares acquired	50%
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover	<p>To carry on the business of retailing, manufacturing, whole selling, buying, selling, designing, developing, importing, exporting, improving, assembling, distributing all kinds of suiting, shirting, cotton and manmade synthetics, woollen, knitted fabrics, household goods, apparel, accessories, home textiles and fashion accessories and to own, operate, lease or licence fashion dress shops and general stores, costumiers, hosiers, hatters, silk mercers and act as dealers in textile fabrics of all kinds, dyers and cleaners, sports outfitters.</p> <p>To carry on the business of preparing, bleaching, dyeing, printing of cotton, woollen, manmade fabrics, household linen and apparel making of all types and to carry on the business of calendering, bleaching, dyeing, printing, knitting, finishing, packing, folding, manufacturing, buying, selling, agency, importing, exporting, converting, altering, otherwise dealing and processing in cotton, textiles, woollen and other type of clothes, yarns, fibres and fabrics whether synthetic, blended, artificial or natural and whether grey, semi-finished or finished and utilize any waste arising there from.</p>



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Particulars	Details
Country in which the acquired entity has presence and any other significant information	India