



**ROSE MERC
LIMITED**

તમણો સ મા જ્યોતિરનિય



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACC3663B1ZM
CIN : L93190MH1985PLC035078

Date: November 21, 2025

To,

**The Corporate Relations Department,
BSE Limited,
P J Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Intimation for Allotment of Equity Shares and Convertible Warrants pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the “Preferential Issue”)

Dear Sir/Madam,

This is with reference to the In-principal approval granted by your good offices vide BSE letter no. LOD/PREF/GB/FIP/1141/2025-26 dated November 7, 2025.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the allotment committee on **Friday, November 21, 2025**, has approved the following:

1. Allotment of 79,778 (Seventy-Nine Thousand Seven Hundred Seventy-Eight) fully paid-up Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each at an Issue Price of 90/- (Rupees Ninety Only) including a premium of Rs.80/- (Rupees Eighty Only) per Equity Share for an amount aggregating to Rs.71,80,020/- (Rupees Seventy-One lakh Eighty Thousand Twenty Only) on preferential basis, by way of private placement.
2. Allotment of 1,36,000 (One Lakh Thirty-Six Thousand) convertible Warrants (“Warrants”) to person belonging to Non-Promoter Category and each Warrant is convertible into one Equity Share at any time within 18 months from the date of allotment, as per SEBI (ICDR) Regulations 2018 for cash on preferential issue basis at a Price of Rs. 90/- (Rupees Ninety Only) per Warrant including a Premium of Rs. 80/- (Rupees Eighty Only) at an aggregate consideration not exceeding Rs.30,60,000/- (Rupees Thirty Lakh Sixty Thousand Only) of which Twenty Five percent (25%) of the Warrant Issue Price has being received and the balance 75% shall be payable by the Warrant holder on the exercise of the Warrant(s).



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The details of the allottees are as follows:

Sr. no.	Name of Allottees	Category	No. of Equity Allotted	No. of Warrants Allotted
1.	Suhas Dattatraya kale	Non-Promoter	27,778	-
2.	Saroj Shrinivas Datar	Non-Promoter	1000	-
3.	Apte Vishwas Yeshwant	Non-Promoter	1000	-
4.	Gunjeet Singh Ajmani HUF	Non-Promoter	50,000	-
5.	Punam Arora	Non-Promoter	-	51,000
6.	Pritish Uday Tardalkar	Non-Promoter	-	10,000
7.	Uday Damodar Tardalkar	Non-Promoter	-	45,000
8.	Shobha Uday Tardalkar	Non-Promoter	-	30,000
	Total		79,778	1,36,000

The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre-allotment paid up share capital	58,31,046	Rs.5,83,10,460/-
Post allotment paid up share capital	59,10,824	Rs.5,91,08,240/-

The requisite details as required in terms of SEBI Master Circular issued vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in Annexure I to this letter.

The Committee Meeting commenced at 06:30 p.m. and concluded at 06:45 p.m.

Kindly take the same on record

**Thanking You,
Yours Faithfully,
For Rose Merc Limited**

**Vaishali Parkar Kumar
Executive Director
DIN: 09159108**



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Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities
1	Type of securities	Equity Shares and Convertible Warrants ("Warrants")
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3	Total number of securities issued or the total amount for which the securities will be issued	<p>1. 79,778 (Seventy-Nine Thousand Seven Hundred Seventy-Eight) fully paid-up Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each at an Issue Price of 90/- (Rupees Ninety Only) including a premium of Rs.80/- (Rupees Eighty Only) per Equity Share for an amount aggregating to Rs. 71,80,020/- (Rupees Seventy-One lakh Eighty Thousand Twenty Only)</p> <p>2. 1,36,000 (One Lakh Thirty-Six Thousand) Convertible Warrants ("Warrants") to person belonging to Non-Promoter Category and each Warrant is convertible into one Equity Share at any time within 18 months from the date of allotment, as per SEBI (ICDR) Regulations for cash on preferential issue basis at a Price of Rs.90/- (Rupees Ninety Only) per Warrant including a Premium of Rs.80/- (Rupees Eighty Only) at an aggregate consideration not exceeding Rs. 30,60,000 (Rupees Thirty Lakh Sixty Thousand Only) of which Twenty Five percent (25%) of the Warrant Issue Price has being received and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).</p>

In case of preferential issues, the listed entity shall disclose the following additional details to the stock exchange(s):

i	Name of the Investors	<ol style="list-style-type: none"> 1. Suhas Dattatraya kale 2. Saroj Shrinivas Datar 3. Apte Vishwas Yeshwant 4. Gunjeet Singh Ajmani HUF 5. Punam Arora 6. Pritish Uday Tardalkar 7. Uday Damodar Tardalkar 8. Shobha Uday Tardalkar
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ii	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Sr. No.	Name of the Allottee	Category	No. of Equity Shares Allotted	No. of Warrants allotted	
1	Suhas Dattatraya Kale	Non-Promoter	27,778	-			
2	Saroj Shrinivas Datar	Non-Promoter	1000	-			
3	Apte Vishwas Yeshwant	Non-Promoter	1000	-			
4	Gunjeet Singh Ajmani HUF	Non-Promoter	50,000	-			
5	Punam Arora	Non-Promoter	-	51,000			
6	Pritish Uday Tardalkar	Non-Promoter	-	10,000			
7	Uday Damodar Tardalkar	Non-Promoter	-	45,000			
8	Shobha Uday Tardalkar	Non-Promoter	-	30,000			
	Total			79,778	1,36,000		
iii	Number of investors;	8(Eight)					
iv	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;		Each of the Warrant upon exercise of option of conversion shall be convertible into 1 (One) Equity Share having face value of Rs.10/- (Rupees Ten only) each. The tenure of the Warrants is 18 months from the date of allotment of such warrants. The Warrants shall be convertible in one or more tranches within the specified tenure.				