Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

Form language

(●) English ( ) Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L93190MH1985PLC035078

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2025

(c) *Type of Annual filing — (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years —

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	ROSE MERC LIMITED	ROSE MERC LIMITED
Registered office address	15/B/4, New Sion CHS,SIES College, Behind D Mart, Sion West,Sion,Mumbai,Mumbai,Maharashtra,India,400022	15/B/4, New Sion CHS,SIES College, Behind D Mart, Sion West,Sion,Mumbai,Mumbai,Maharashtra,India,400022
Latitude details	19.04209	19.04209
Longitude details	72.86449	72.86449

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — External Building.jpeg

(b) *Permanent Account Number (PAN) of the company — AA******3B

(c) *e-mail ID of the company — *****rosemerc.in

(d) *Telephone number with STD code — 02*******97

(e) Website | www.rosemerc.in

iv *Date of Incorporation (DD/MM/YYYY) | 16/01/1985

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67190MH1999PTC118368	MUFG INTIME INDIA PRIVATE LIMITED	C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,400083	INR000004058

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ○ No

(b) If yes, date of AGM (DD/MM/YYYY) | 25/08/2025

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2025

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	47	Retail trade, except of motor vehicles and motorcycles	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 12

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U86901MH2023PTC403100		ABACA CARE PRIVATE LIMITED	Subsidiary	51
2	U74999MH2020PTC342364		OUTCRY MEDIA SOLUTIONS PRIVATE LIMITED	Subsidiary	46.67
3	U93190MH2023PTC406248		JADHAV ROSE MERC SPORTS PRIVATE LIMITED	Subsidiary	60
4	U68200MH2024PTC419895		PARSHURAM ROSE MERC PRIVATE LIMITED	Subsidiary	50
5	U93190MH2024PTC423916		RAHI PAKHLE RM PRIVATE LIMITED	Subsidiary	50
6	U93120MH2024PTC426850		NAVI MUMBAI PREMIER LEAGUE PRIVATE LIMITED	Subsidiary	25

7	U66190KA2024PTC190115		KAALE AND ROSE MERC ADVISORS PRIVATE LIMITED	Subsidiary	49
8	U90009MH2024PTC431443		MODA ORAMA VENTURES PRIVATE LIMITED	Subsidiary	50
9	U47219MH2025PTC443828		ROSEMERC TRADING PRIVATE LIMITED	Subsidiary	90
10	U52291MH2025PTC443759		ESHWARIY SHAKTI SPIRITUAL TOURISM PRIVATE LIMITED	Subsidiary	73
11	U93110TS2024PTC189663		HYDERABAD SPORTS LEAGUE PRIVATE LIMITED	Subsidiary	90
12		2675/2012	EMIRATES HOLDING FZ LLC	Subsidiary	30.07

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	20000000.00	5529268.00	5529268.00	5529268.00
Total amount of equity shares (in rupees)	200000000.00	55292680.00	55292680.00	55292680.00

Number of classes: 1

Class of shares: Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	20000000	5529268	5529268	5529268
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	200000000	55292680	55292680	55292680

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	98965	4332801	4431766.00	44317660	44317660	
Increase during the year	0.00	1097502.00	1097502.00	10975020.00	10975020.00	118616880.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	15000	15000.00	150000	150000	600000
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Convertible Warrants	0	1082502	1082502.00	10825020	10825020	118016880
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	98965.00	5430303.00	5529268.00	55292680.00	55292680.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE649C01012

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers: 1

Attachments:

1. Details of shares/Debentures Transfers: Transfer Details.xlsm.xlsm.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of non-convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(b) Partly convertible debentures

*Number of classes	0

Classes of partly convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of partly convertible debentures	**Outstanding as at the beginning of the year**	**Increase during the year**	**Decrease during the year**	**Outstanding as at the end of the year**
Total				

(c) Fully convertible debentures

*Number of classes	0

Classes of fully convertible debentures	**Number of units**	**Nominal value per unit**	**Total value (Outstanding at the end of the year)**
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) 1

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Convertible Warrants	528000	10	5280000	10	5280000
Total	528000		5280000		5280000

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 28663000

ii * Net worth of the Company 320983552.6

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	7200	0.13	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	7200.00	0.13	0.00	0

Total number of shareholders (promoters) 1

B Public/Other than promoters

S. No	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	4761343	86.11	0	0.00
	(ii) Non-resident Indian (NRI)	37205	0.67	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	144220	2.61	0	0.00
10	Others Clearing member&HUF	579300	10.48		
	Total	5522068.00	99.87	0.00	0

Total number of shareholders (other than promoters): 1002

Total number of shareholders (Promoters + Public/Other than promoters): 1003.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	168
2	Individual - Male	408
3	Individual - Transgender	0
4	Other than individuals	427
	Total	1003.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

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VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	802	1002
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	1	0	1	0	0.15	0
B Non-Promoter	3	7	4	8	11.34	1.08
i Non-Independent	3	2	4	1	11.34	0

ii Independent	0	5	0	7	0	1.08
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others						
Total	4	7	5	8	11.49	1.08

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 15

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	**DIN/PAN**	**Designation**	**Number of equity shares held**	**Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)**
KIRTI CHUNILAL SAVLA	02003878	Managing Director	7200	
NOORUDDIN MOHAMMED SHAIKH	09660481	Whole-time director	10000	
VAISHALI PARKAR KUMAR	09159108	Whole-time director	475000	
VAISHALI PARKAR KUMAR	09159108	CFO	475000	
VIVEK SHANKAR PARULKAR	10064277	Director	0	
PURVESH KRISHNA SHELATKAR	09838204	Director	52072	
UDAY DAMODAR TARDALKAR	00205409	Director	50000	
SHEKHAR MENNON	02262964	Director	0	
AVINASH MADHAV SONAWANE	10101936	Director	0	
OMPRAKASH SINGH	07204004	Director	0	
SAROJ SHRINIVAS DATAR	10581903	Director	0	
SONU SURJIT VASAN	09133175	Director	0	19/04/2025

SUMANT BHARGAV GHAISAS	10199204	Director	0	23/07/2025
ABHIJEET ANIL TIPNIS	09566680	Additional Director	0	
PURVA JHANWAR	CDLPB4005N	Company Secretary	0	14/07/2025

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SAROJ SHRINIVAS DATAR	10581903	Additional Director	19/04/2024	Appointment
SAROJ SHRINIVAS DATAR	10581903	Director	24/05/2024	Change in designation

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IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	30/09/2024	810	13	1.6

B BOARD MEETINGS

*Number of meetings held 11

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	03/04/2024	11	11	100
2	19/04/2024	11	10	90.91

3	14/05/2024	12	11	91.67
4	14/08/2024	12	12	100
5	29/08/2024	12	11	91.67
6	11/10/2024	12	12	100
7	23/10/2024	12	12	100
8	14/11/2024	12	5	41.67
9	10/02/2025	13	7	53.85
10	25/03/2025	13	6	46.15
11	31/03/2025	13	7	53.85

C COMMITTEE MEETINGS

Number of meetings held: 10

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	14/05/2024	3	3	100
2	AUDIT COMMITTEE	14/08/2024	3	3	100
3	AUDIT COMMITTEE	14/11/2024	3	3	100
4	AUDIT COMMITTEE	10/02/2025	3	3	100
5	NOMINATION AND REMUNERATION COMMITTEE	19/04/2024	3	3	100
6	NOMINATION AND REMUNERATION COMMITTEE	14/11/2024	3	3	100
7	STAKEHOLDERS GRIEVANCE AND RELATIONSHIP COMMITTEE	14/05/2024	3	3	100
8	STAKEHOLDERS GRIEVANCE AND RELATIONSHIP COMMITTEE	14/08/2024	3	3	100

9	STAKEHOLDERS GRIEVANCE AND RELATIONSHIP COMMITTEE	23/10/2024	3	3	100
10	STAKEHOLDERS GRIEVANCE AND RELATIONSHIP COMMITTEE	10/02/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	25/08/2025 (Y/N/NA)
1	KIRTI CHUNILAL SAVLA	11	8	72	0	0	0	Yes
2	NOORUDDIN MOHAMMED SHAIKH	11	9	81	8	8	100	Yes
3	VAISHALI PARKAR KUMAR	11	11	100	0	0	0	Yes
4	VIVEK SHANKAR PARULKAR	11	7	63	0	0	0	Yes
5	PURVESH KRISHNA SHELATKAR	11	11	100	6	6	100	Yes
6	UDAY DAMODAR TARDALKAR	11	11	100	4	4	100	Yes
7	SHEKHAR MENNON	11	11	100	10	10	100	Yes
8	AVINASH MADHAV SONAWANE	11	8	72	0	0	0	Yes
9	OMPRAKASH SINGH	11	7	63	0	0	0	Yes
10	SAROJ SHRINIVAS DATAR	9	8	88	0	0	0	Yes
11	SONU SURJIT VASAN	11	8	72	2	2	100	No
12	SUMANT BHARGAV GHAISAS	11	4	36	0	0	0	No
13	ABHIJEET ANIL TIPNIS	3	1	33	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Vaishali Parkar Kumar	Whole-time director	600000				600000.00
2	Kirti Chunilal Savla	Managing Director	120000				120000.00
3	Nooruddin Shaikh	Whole-time director	300000				300000.00
	Total		1020000.00	0.00	0.00	0.00	1020000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	PURVA JHANWAR	Company Secretary	216000				216000.00
	Total		216000.00	0.00	0.00	0.00	216000.00

C *Number of other directors whose remuneration details to be entered

10

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Purvesh Shelatkar	Director	568333				568333.00
2	Vivek Parulkar	Director	600000				600000.00
3	Shekhar Menon	Director	0			200000	200000.00
4	Sonu Surjit Vasan	Director	0			200000	200000.00
5	Avinash Sonawane	Director	0			200000	200000.00
6	Uday Tardalkar	Director	0			200000	200000.00
7	OmPrakash Brijnath Singh	Director	0			200000	200000.00
8	Saroj Shrinivas Datar	Director	0			200000	200000.00
9	Sumant Ghaisas	Director	0			200000	200000.00

10	Abhijeet Anil Tipnis	Additional Director	0			100000	100000.00
	Total		1168333.00	0.00	0.00	1500000.00	2668333.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 1003

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any

Details of Shareholders.pdf
Gmail - UDIN generation MGT-7 Rose Merc.pdf
Form MGT-8 Rose Merc 2025___.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of ROSE MERC LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub -

sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by — Deepak Prakash Rane Digitally signed by Deepak Prakash Rane

Name: Deepak Rane

Date (DD/MM/YYYY): 15/12/2025

Place: Mumbai

Whether associate or fellow:

(●) Associate ( ) Fellow

Certificate of practice number: 8*1*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 09159108

*(b) Name of the Designated Person: VAISHALI PARKAR KUMAR

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 1 dated* (DD/MM/YYYY) 27/06/2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

Vaishali Parkar Kumar Digitally signed by Vaishali Parkar Kumar Date: 2025.12.15 14:15:52 +05'30'

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*1*9*0*

***To be digitally signed by**

Deepak Prakash Rane Digitally signed by Deepak Prakash Rane

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number

8*1*

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AB9912119

eForm filing date (DD/MM/YYYY)

15/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company