



Date: March 27, 2026

To,

**The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Intimation for Allotment of Convertible Warrants pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the "Preferential Issue").

Dear Sir/Madam,

This is with reference to the In-principal approval granted by BSE vide BSE letter no. LOD/PREF/DA/FIP/1859/2025-26 dated March 12, 2026 for preferential issue of warrants to non-promoters.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the allotment committee on **Friday, March 27 2026**, has approved the allotment of 4,21,111 (Four Lakh Twenty-One Thousand One Hundred and Eleven) convertible Warrants ("Warrants") to person belonging to Non-Promoter Category. Each Warrant is convertible into one Equity Share at any time within 18 months from the date of allotment. The Issue price of each warrant is Rs. 90/- (Rupees Ninety Only) per Warrant (including a Premium of Rs. 80/- (Rupees Eighty Only).

Our Company has received Rs. 94,74,997.50 (Rupees Ninety-Four Lakh Seventy-Four Thousand Nine Hundred Ninety-Seven and Fifty Paise Only) which is equivalent to 25% (Twenty Five percent) of the aggregate consideration as per the terms of the Preferential Issue undertaken under Chapter V of Sebi ICDR Regulations, 2018.

In view of the above, the following allottees, who have paid the requisite consideration for allotment of warrants are as follows:

Sr. no.	Name of Allottees	Categories	No. of Warrants Allotted
1.	Dipali Dattatray Jadhav	Non-Promoter	17,250
2.	Kavita Deshpande	Non-Promoter	50,000
3.	Poonam Sachin Gaikwad	Non-Promoter	750
4.	Punam Arora	Non-Promoter	51,000
5.	Sachin Deshpande	Non-Promoter	1,27,778
6.	Salil Divakar Deshpande	Non-Promoter	83,333
7.	Samindar Shankar Jadhav	Non-Promoter	1,000
8.	Vikas Pandurang Kolarkar	Non-Promoter	50,000
9.	Omprakash Singh	Non-Promoter	40,000
	Total		4,21,111



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

The requisite details as required in terms of SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are set out in **Annexure I** to this letter.

The Allotment Committee commenced at 04.30 p.m. and concluded on 04.45 p.m.

Kindly take the same on record.

**Thanking You,
Yours Faithfully,**

For Rose Merc Limited

**Vaishali Parkar Kumar
Managing Director
DIN: 09159108**

Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities																																												
1	Type of securities	Convertible Warrants ("Warrants")																																												
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law																																												
3	Total number of securities issued or the total amount for which the securities will be issued	4,21,111 (Four Lakh Twenty-One Thousand One Hundred and Eleven) Convertible Warrants ("Warrants") to person belonging to Non-Promoter Category at a Price of Rs.90/- (Rupees Ninety Only) per Warrant (including a Premium of Rs.80/- (Rupees Eighty Only) for an aggregate consideration not exceeding Rs. 3,78,99,990/- (Rupees Three Crores Seventy-Eight Lakhs Ninety-Nine Thousand Nine Hundred and Ninety Only).																																												
In case of preferential issues, the listed entity shall disclose the following additional details to the stock exchange(s):																																														
i	Name of the Investors	<ol style="list-style-type: none"> 1. Dipali Dattatray Jadhav 2. Kavita Deshpande 3. Poonam Sachin Gaikwad 4. Punam Arora 5. Sachin Deshpande 6. Salil Divakar Deshpande 7. Samindar Shankar Jadhav 8. Vikas Pandurang Kolarkar 9. Omprakash Singh 																																												
ii	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Allottees</th> <th>Category</th> <th>No. of Warrants allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Dipali Dattatray Jadhav</td> <td>Non- Promoter</td> <td>17,250</td> </tr> <tr> <td>2</td> <td>Kavita Deshpande</td> <td>Non- Promoter</td> <td>50,000</td> </tr> <tr> <td>3</td> <td>Poonam Sachin Gaikwad</td> <td>Non- Promoter</td> <td>750</td> </tr> <tr> <td>4</td> <td>Punam Arora</td> <td>Non- Promoter</td> <td>51,000</td> </tr> <tr> <td>5</td> <td>Sachin Deshpande</td> <td>Non- Promoter</td> <td>1,27,778</td> </tr> <tr> <td>6</td> <td>Salil Divakar Deshpande</td> <td>Non- Promoter</td> <td>83,333</td> </tr> <tr> <td>7</td> <td>Samindar Shankar Jadhav</td> <td>Non- Promoter</td> <td>1,000</td> </tr> <tr> <td>8</td> <td>Vikas Pandurang Kolarkar</td> <td>Non- Promoter</td> <td>50,000</td> </tr> <tr> <td>9</td> <td>Omprakash Singh</td> <td>Non- Promoter</td> <td>40,000</td> </tr> <tr> <td colspan="3">Total</td> <td>4,21,111</td> </tr> </tbody> </table> <p>Issue Price: Warrants at an issue price of Rs.90/- (Rupees Ninety only) (including a premium of Rs.80/- (Rupees Eighty only) per Warrant.</p>	Sr. No.	Name of the Allottees	Category	No. of Warrants allotted	1	Dipali Dattatray Jadhav	Non- Promoter	17,250	2	Kavita Deshpande	Non- Promoter	50,000	3	Poonam Sachin Gaikwad	Non- Promoter	750	4	Punam Arora	Non- Promoter	51,000	5	Sachin Deshpande	Non- Promoter	1,27,778	6	Salil Divakar Deshpande	Non- Promoter	83,333	7	Samindar Shankar Jadhav	Non- Promoter	1,000	8	Vikas Pandurang Kolarkar	Non- Promoter	50,000	9	Omprakash Singh	Non- Promoter	40,000	Total			4,21,111
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iii	Number of investors;	9 (Nine)
iv	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<ol style="list-style-type: none">1. The proposed allottees, as stated above, having already paid 25% of the total consideration need to pay balance 75% of the consideration prior to conversion of warrants into equity shares.2. Each of the Warrant upon exercise of option of conversion shall be convertible into 1 (One) Equity Share having face value of Rs.10/- (Rupees Ten only) each.3. The tenure of the Warrants is 18 months from the date of allotment of such warrants.4. The Warrants shall be convertible in one or more tranches within the specified tenure.