



Date: March 30, 2026

**To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Forfeiture of lapsed warrants on account of non-exercise of option to convert into equity shares of Rose Merc Limited.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that our Company had allotted 8,64,268 convertible warrants (“Warrants” or “warrants”) on a preferential basis to non-promoters in various tranches for which our Company has received ₹3,30,17,550/- (Rupees Three Crores Thirty Lakhs Seventeen Thousand Five Hundred and Fifty) towards the initial subscription amount.

As per the terms of the allotment of said warrants read with the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the tenure of the said warrants within which the warrant holders were permitted to convert was 18 (eighteen) months from the date of allotment of such warrants respectively. Since these warrants were not converted within 18 (eighteen) months these have lapsed.

Further, the persons as enlisted in the attached **Annexure -I** did not exercise the conversion option of pending warrants within 18 months from the date of the allotment, the amount of Rs. 3,30,17,550/- (Rupees Three Crores Thirty Lakhs Seventeen Thousand Five Hundred and Fifty) (i.e., 25% of the total consideration) received on the allotment of said convertible warrants stands forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board of Directors have approved the forfeiture of such warrants by passing a resolution through circulation under Section 175 of the Companies Act, 2013 on Friday, 27 March 2026.

We request you to take the above on record and same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Thanking You,
Yours Faithfully,
For Rose Merc Limited**

**Vaishali Parkar Kumar
Managing Director
DIN: 09159108**

Annexure I

Sr. no.	Name of Warrant Holder	No. of Warrants	Date of Allotment	Date of Lapse	Amount Forfeited	ISIN
1	Gaurav Tripathi	25,000	02-01-2024	01-07-2025	6,25,000	INE649C13058
2	Dattatraya Rajaram Jadhav	50,000	02-01-2024	01-07-2025	12,50,000	INE649C13058
3	Shailesh Pethe	10,000	02-01-2024	01-07-2025	2,50,000	INE649C13058
4	Atul Jain	18,900	02-01-2024	01-07-2025	4,72,500	INE649C13058
5	Vikas Pandurang Kolarkar	50,000	06-03-2024	05-09-2025	18,75,000	INE649C13066
6	Riken K Parmar	1,250	06-03-2024	05-09-2025	46,875	INE649C13066
7	Ankita Makarand Apte	1,250	06-03-2024	05-09-2025	46,875	INE649C13066
8	Vrushali Yogesh Supekar	1,000	06-03-2024	05-09-2025	37,500	INE649C13066
9	Mahesh Vishnupant Mulay	1,000	06-03-2024	05-09-2025	37,500	INE649C13066
10	Manoj Anchan	33,334	11-03-2024	10-09-2025	12,50,025	INE649C13074
11	Navin Vijay Kochhar	33,334	11-03-2024	10-09-2025	12,50,025	INE649C13074
12	Shrikant Arjun Holkar	1,000	11-03-2024	10-09-2025	37,500	INE649C13074
13	Oberai Hitesh G	700	11-03-2024	10-09-2025	26,250	INE649C13074
14	Atharva Sanjeev Latkar	70,000	03-05-2024	03-11-2025	43,75,000	INE649C13082
15	Omprakash Brijnath Singh	49,000	03-05-2024	03-11-2025	30,62,500	INE649C13082
16	Haritsinh Kanaksinh Gohil	51,000	03-05-2024	03-11-2025	31,87,500	INE649C13082
17	Manjiri Sanjeev Latkar	70,000	09-05-2024	09-11-2025	43,75,000	INE649C13090
18	Sumant Bhargav Ghaisas	38,000	09-05-2024	09-11-2025	23,75,000	INE649C13090
19	Varsha S Ghaisas	32,000	09-05-2024	09-11-2025	20,00,000	INE649C13090
20	Neelam Prem Singh Soni	21,000	09-05-2024	09-11-2025	13,12,500	INE649C13090
21	Sunil Gajanan Nanal	20,000	09-05-2024	09-11-2025	12,50,000	INE649C13090
22	Shahalam Shaikh	15,000	09-05-2024	09-11-2025	9,37,500	INE649C13090
23	Aashi Shahalam Shaikh	15,000	09-05-2024	09-11-2025	9,37,500	INE649C13090
24	Mukund Shivaram Biwalkar	10,000	09-05-2024	09-11-2025	6,25,000	INE649C13090
25	Mitali Mukund Biwalkar	10,000	09-05-2024	09-11-2025	6,25,000	INE649C13090
26	Jaymin Bipinchandra Patel	8,000	09-05-2024	09-11-2025	5,00,000	INE649C13090
27	Anjaladevi Sendhil	2,000	09-05-2024	09-11-2025	1,25,000	INE649C13090
28	Laxmi Nagesh Nitur	2,000	09-05-2024	09-11-2025	1,25,000	INE649C13090
Total		864,268			3,30,17,550	