



Date: April 20, 2026

To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115, Scrip ID: ROSEMER

Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of **Rose Merc Limited** at its meeting held today, i.e. **Monday, April 20, 2026** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of **40,000** fully paid-up Equity Shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr. No.	Name of Allottee	Number of warrants converted into Equity Shares	Number of Equity Shares Allotted
1	Omprakash Singh	40,000	40,000
	Total	40,000	40,000

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

The Committee Meeting commenced at 4.30 p.m. and concluded at 4.45 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Vaishali Parkar Kumar
Managing Director
DIN: 09159108



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Annexure A

Sr. No	Particulars	Details												
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares.												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on preferential basis.												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 40,000 fully paid-up equity shares having face value of Rs.10/- each.												
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of 40,000 shares, the post allotment paid-up capital stands at Rs. 6,03,08,240/- consisting of 60,30,824 equity shares of Rs. 10/- each. Bifurcation as follows: a) Existing Share Capital – 59,90,824 equity shares of face value Rs. 10/- per share aggregating to Rs.5,99,08,240. b) Equity Share Capital added upon Conversion of warrants: 40,000 equity shares of face value Rs. 10/- per share aggregating Rs. 4,00,000 /-												
	(ii) issue price / allotted price (in case of convertibles),	a) Rs.90/-(including premium of Rs.80/-)												
	(iii) Name of Allottees:													
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of equity shares allotted upon conversion of warrants</th></tr></thead><tbody><tr><td>1</td><td>Omprakash Singh</td><td>Non-Promoter</td><td>40,000</td></tr><tr><td></td><td>Total</td><td></td><td>40,000</td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants	1	Omprakash Singh	Non-Promoter	40,000		Total		40,000	
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1	Omprakash Singh	Non-Promoter	40,000											
	Total		40,000											
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable												